



Feature Focus: Organizes ALL Your Files

GoldVisionPro helps you quickly organize ALL of a company's files for easy access! When you view the GoldVision/GoldMine system as a powerful file management index, organizing information is just a right-click away.

With GoldVisionPro you can **link one file to many** GoldMine Contacts, *right from the original link itself*. In the GoldVisionPro Link Viewer, right-click on any file link, then select "Create New Link", then choose the Contact to add the new link. It's that simple!

Adding links to the same file organizes your information in an open-ended index. For example, in addition to client contact records, now create contact records for each company employee, each company department, each company product /service, etc. It's simple to add another contact record to provide whatever index "category" you want! Then use GoldVisionPro to simply link the same file to each appropriate contact record.

Now users can access all the related files in easily identified "categories", while pointing back to the same individual source files from each of these different contact records.

Practical Examples

Attorneys link a client's new Trust document to the client contact record, then add a link in the drafting-attorney's contact record, and then add it to a "Trusts" contact record, as well as the trustee bank's contact record, making all related files easy to find from several search points. Wills, incorporations, patents, leases, contracts, etc. are all organized in a similar manner across multiple related parties.

Insurance agents link a life insurance application/policy to the client contact record, then to the life insurance company's contact record, and to a "Life Insurance Applications" contact record, while auto, homeowners, business and health insurance applications for the same client are linked to different insurance companies and different "category" records.

Businesses keep marketing materials linked to a specific Product contact record, as well as additional links in a Marketing Department contact record, the author's employee contact record, the printer's contact record, and the artwork linked to its own contact record as well as the others.